

TRJ SOBER LIVING & TRANSITIONAL HOME

RESIDENT INTAKE & ADMISSION FORM

"We care for our clients one client at a time!"

1. RESIDENT INFORMATION

Full Legal Name: _____
Preferred Name: _____
Date of Birth: _____ Age: _____ Gender: _____
Phone Number: _____ Email: _____
Current Address: _____
City: _____ State: _____ ZIP: _____
Social Security Number (Last 4 Digits Only): _____ Photo ID Available: ☐ Yes ☐ No

2. EMERGENCY CONTACT

Emergency Contact Name: _____
Relationship to Resident: _____
Phone Number: _____ Alternate Phone: _____
Email Address: _____

3. REFERRAL INFORMATION

How were you referred to TRJ Sober Living & Transitional Home?
☐ Self-Referral ☐ Family/Friend ☐ Hospital/Healthcare Facility ☐ Substance Use Treatment Program
☐ Detoxification Program ☐ Mental Health Provider ☐ Social Worker/Case Manager
☐ Probation/Parole ☐ Reentry Program ☐ Veteran/VA Program ☐ Shelter/Housing Program ☐ Other: _____
Referring Agency/Organization: _____
Contact Person/Case Manager: _____ Phone: _____
Email: _____

4. HOUSING & TRANSITIONAL NEEDS

Current Living Situation:
☐ Homeless/Unhoused ☐ Shelter ☐ Treatment Facility ☐ Hospital ☐ Correctional/Reentry Setting
☐ Staying with Family/Friends ☐ Independent Housing ☐ Other: _____
Reason for Seeking Placement: _____
Requested Move-In Date: _____ Expected Length of Stay: _____
Primary Goals:
☐ Maintain Sobriety ☐ Obtain Employment ☐ Secure Permanent Housing ☐ Reunification with Family
☐ Complete Probation/Parole Requirements ☐ Attend Treatment/Counseling
☐ Improve Independent Living Skills ☐ Financial Stability ☐ Education/Vocational Training ☐ Other: _____

5. SUBSTANCE USE & RECOVERY INFORMATION

Are you currently in recovery from substance use? ☐ Yes ☐ No

Primary Substance(s) Used: _____ Date of Last Use: _____

Length of Current Sobriety: _____ Completed detoxification, if required? ☐ Yes ☐ No ☐ N/A

Participated in a substance use treatment program? ☐ Yes ☐ No

Facility/Program Name: _____ Completion/Discharge Date: _____

Current recovery supports: ☐ AA ☐ NA ☐ SMART Recovery ☐ Outpatient ☐ IOP ☐ Peer Support ☐ Counseling ☐ None

Sponsor or recovery coach? ☐ Yes ☐ No

Willing to comply with drug/alcohol testing policy? ☐ Yes ☐ No

Willing to maintain a drug- and alcohol-free living environment? ☐ Yes ☐ No

6. MEDICAL INFORMATION

Current medical conditions the home should be aware of? ☐ Yes ☐ No

If yes, explain: _____

Primary Care Provider: _____ Provider Phone: _____

Preferred Hospital: _____ Allergies? ☐ Yes ☐ No

List allergies: _____

Assistive devices: ☐ None ☐ Cane ☐ Walker ☐ Wheelchair ☐ Other: _____

Assistance needed: ☐ No ☐ Bathing ☐ Dressing ☐ Grooming ☐ Toileting ☐ Mobility/Transfers

☐ Meal Preparation ☐ Medication Reminders ☐ Other: _____

Emergency Medical Disclaimer: Residents experiencing a medical emergency should call 911 or seek emergency medical care. Admission to the home does not replace medical, psychiatric, or emergency treatment.

7. MEDICATION INFORMATION

Currently taking prescribed medications? ☐ Yes ☐ No

Medication: _____ Dose: _____ Frequency: _____

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Medication: _____ Dose: _____ Frequency: _____

Prescribing Provider: _____ Pharmacy: _____

Pharmacy Phone: _____

Recovery-support medication: ☐ Methadone ☐ Buprenorphine/Suboxone ☐ Naltrexone/Vivitrol ☐ Other: _____ ☐ No

Understand medications must be handled according to home policies? ☐ Yes ☐ No

8. BEHAVIORAL HEALTH INFORMATION

Currently receiving mental health or behavioral health services? ☐ Yes ☐ No

Provider/Agency: _____

Counselor, therapist, psychiatrist, or case manager? ☐ Yes ☐ No

Name: _____ Phone: _____

Any behavioral health needs that may affect safe shared residential living? ☐ Yes ☐ No

If yes, explain: _____

9. SAFETY SCREENING

Do you currently have thoughts of harming yourself or another person? ☐ Yes ☐ No

Do you have an immediate medical or behavioral health emergency? ☐ Yes ☐ No

History of behaviors that may create an immediate safety risk in shared living? ☐ Yes ☐ No

If yes, explain: _____

Staff Follow-Up Required: ☐ Yes ☐ No

10. LEGAL/REENTRY INFORMATION

Current status: ☐ Probation ☐ Parole ☐ Pretrial Supervision ☐ Reentry Program ☐ None ☐ Other: _____

Probation/Parole Officer Name: _____ Phone: _____

Any court-ordered requirements affecting residence or program participation? ☐ Yes ☐ No

If yes, explain: _____

11. EMPLOYMENT & INCOME

Status: ☐ Full-Time ☐ Part-Time ☐ Self-Employed ☐ Unemployed ☐ Disability ☐ Retired ☐ Veteran Benefits ☐ Seeking Employment

Employer: _____ Monthly Income: \$ _____

Source(s) of Income: _____

Need employment or vocational resources? ☐ Yes ☐ No

12. INSURANCE & BENEFITS

Insurance Provider: _____ Member ID: _____

Benefits: ☐ SSI ☐ SSDI ☐ VA Benefits ☐ SNAP ☐ Medicaid ☐ Medicare ☐ Other: _____ ☐ None

13. TRANSPORTATION

Reliable transportation? ☐ Yes ☐ No Valid driver's license? ☐ Yes ☐ No Vehicle? ☐ Yes ☐ No

Need assistance coordinating transportation to appointments, work, treatment, or recovery meetings? ☐ Yes ☐ No

14. FINANCIAL RESPONSIBILITY

Responsible for Payment: ☐ Resident/Self-Pay ☐ Family Member ☐ Sponsoring Agency ☐ Government/Reentry Program ☐ Other: _____

Responsible Party Name: _____ Phone: _____

Agreed Weekly/Monthly Housing Fee: \$ _____ Security/Administrative Fee: \$ _____

Payment Due Date: _____

15. RESIDENT AGREEMENT & ACKNOWLEDGMENT

By signing below, I certify that the information provided on this intake form is accurate and complete to the best of my knowledge.

I understand that admission is subject to the home's eligibility requirements, available space, applicable laws, and the ability of the program to safely meet my needs.

I understand that I am expected to follow all applicable resident and house policies, including policies regarding drugs and alcohol, screening, medication handling, curfew, visitors, smoking/vaping, respectful conduct, violence, threats and weapons, cleanliness, household responsibilities, recovery expectations when applicable, financial responsibilities, confidentiality, privacy, and discharge procedures.

I understand that providing false or intentionally misleading information may affect my eligibility for admission or continued residency, subject to applicable law and program policy.

Resident Name (Print): _____

Resident Signature: _____ Date: _____

Staff/Intake Coordinator Name: _____

Staff Signature: _____ Date: _____

FOR OFFICE USE ONLY

Date Application Received: _____ Intake Interview Date: _____

Admission Decision: ☐ Approved ☐ Approved – Pending Documentation ☐ Waitlisted

☐ Referred to Higher Level of Care/Alternative Placement ☐ Not Accepted

Proposed Admission Date: _____ Room/Bed Assignment: _____

Documents Received:

☐ Government-Issued ID ☐ Emergency Contact Information ☐ Medication List

☐ Treatment/Discharge Documentation ☐ Referral Documentation ☐ Probation/Parole Information

☐ Proof of Income/Funding ☐ Signed Financial Agreement ☐ Signed House Rules

☐ Signed Resident Agreement ☐ Consent/Release of Information, if applicable ☐ Other: _____

Intake Notes:

Staff Name: _____

Staff Signature: _____ Date: _____